

Nifty50

| Closing price | R1 | R2 | S1 | S2 |
|---------------|--------|--------|--------|--------|
| 24,765.90 | 25,000 | 25,500 | 24,400 | 24,300 |



- Nifty 50 opened strong and initially moved higher, but faced selling pressure near the immediate resistance zone around 25,000–25,500. Compared to the previous session, the index showed rejection from the resistance band, indicating that sellers are still active at higher levels. The sharp intraday decline suggests profit booking and weak follow-through buying.
- The index is currently trading below its short-term moving averages and near the rising trendline support zone, which makes the 24,400–24,300 area a crucial support in the near term.

Bank Nifty

| Closing price | R1 | R2 | S1 | S2 |
|---------------|--------|--------|--------|--------|
| 59,055.75 | 60,000 | 60,200 | 58,800 | 58,500 |



- Nifty Bank witnessed a recovery after the previous session's sharp decline, with the index rebounding from the support zone near 58,500–58,800. Compared to the prior day, the market showed buying interest at lower levels, allowing prices to close higher, though the index still remains below the immediate resistance zone around 60,000–60,200, indicating supply at higher levels.
- The RSI (14) is currently around 39, which keeps it in the lower neutral zone and indicates that momentum has weakened in the short term. The indicator has cooled off significantly from earlier levels, suggesting recent selling pressure.

Global Market:

| Global Indices | LTP | Change | Change % |
|----------------|-----------|---------|----------|
| Dow Jones | 48,042.50 | 87.76 | 0.18 |
| S&P 500 | 6,830.71 | -38.79 | -0.56 |
| Nasdaq | 22,750.12 | -57.36 | -0.25 |
| FTSE | 10,413.94 | -153.71 | -1.48 |
| CAC | 8,045.80 | -121.93 | -1.52 |
| DAX | 23,815.75 | -389.61 | -1.64 |

Sentiment Gauge



SIDEWAYS TO NEGATIVE

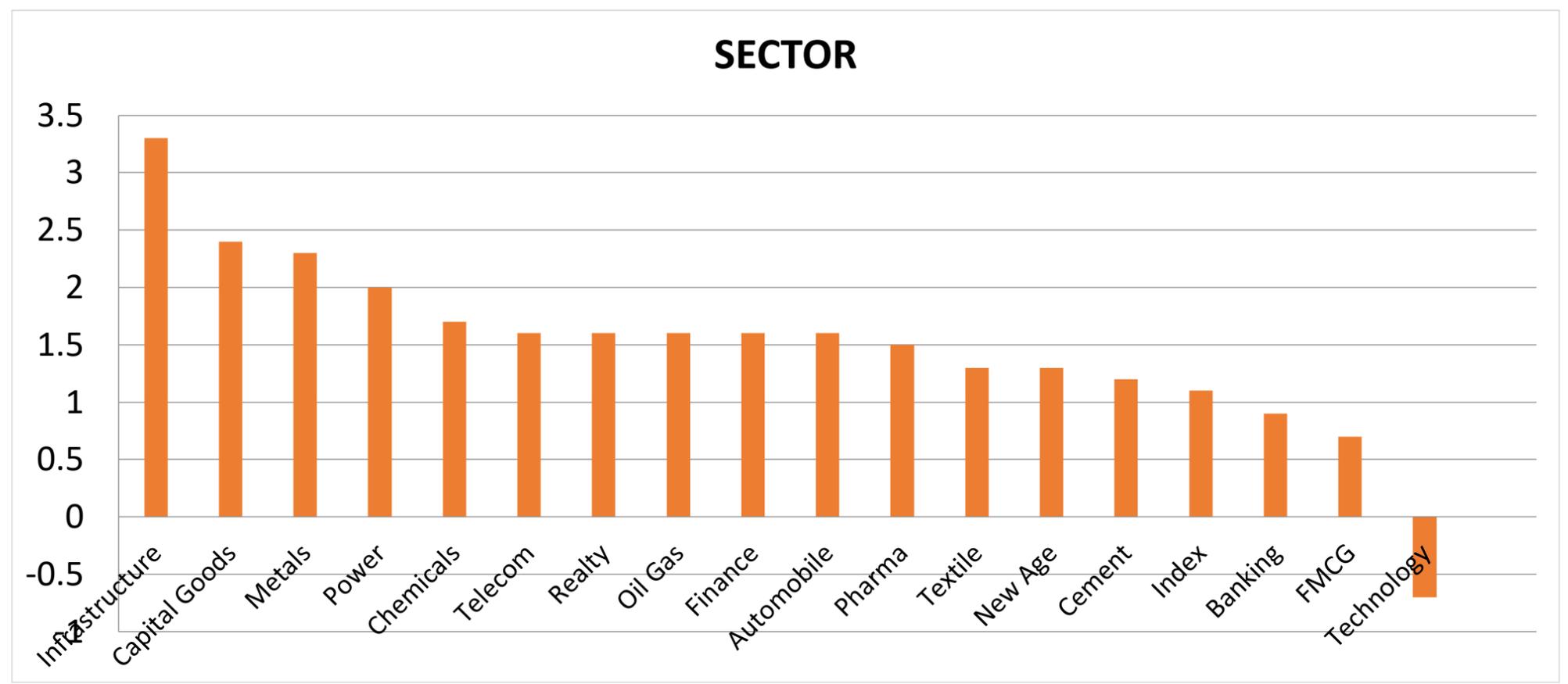
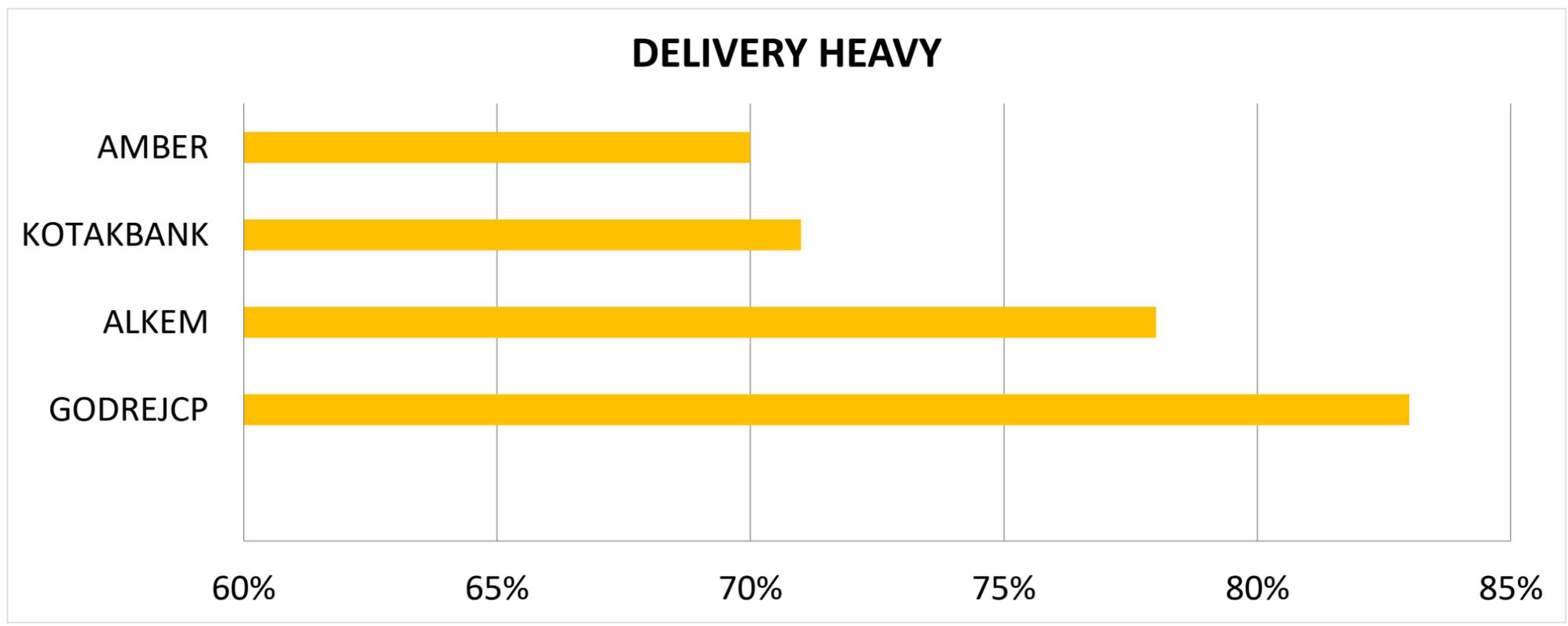
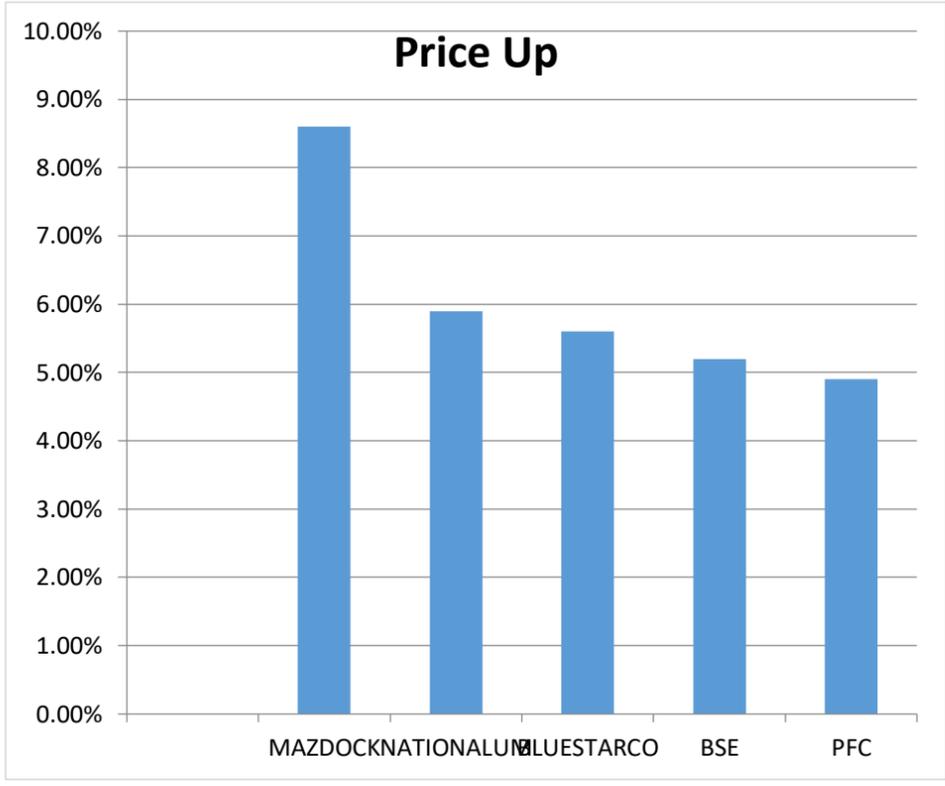
FII - DII Activities:

| Activity | FII | DII |
|------------------|-----------|----------|
| Cash Provisional | -3,752.52 | 5,153.37 |
| Index Future | 299.59 | |
| Index Option | -4,277.09 | - |
| Stock Future | -868.38 | |
| Stock Option | -429.15 | |

Advance & Decline

| | |
|-----------|------|
| Advance | 184 |
| Decline | 26 |
| A/D Ratio | 7.07 |
| PCR | 1.01 |

figures collected from my fno



Economic Calendar

| Time | Event | Expected | Previous |
|----------|---|----------|----------|
| 19:00:00 | Nonfarm Payrolls (Feb) | 58K | 130K |
| 19:00:00 | Unemployment Rate (Feb) | 4.3% | 4.3% |
| 19:00:00 | Average Hourly Earnings (MoM) (Feb) | 0.3% | 0.4% |
| 19:00:00 | Retail Sales (MoM) (Jan) | -0.3% | 0.0% |
| 19:00:00 | Core Retail Sales (MoM) (Jan) | 0.1% | 0.0% |

figures collected from investing.com

Intraday call

| Stock Name | BUY ABOVE | SL | TGT |
|------------|-----------|-----|------|
| NATCOPHARM | 1004 | 990 | 1032 |



- The stock has given a consolidation range breakout and, after a brief pullback, has resumed its upward move with rising volume, indicating fresh buying interest in the counter. The price is currently trading above all major moving averages 20, 50, 100, and 200 EMAs which confirms both short-term and long-term positivity in the trend. This technical structure suggests strong underlying strength and sustained bullish sentiment. Additionally, the momentum indicator RSI is at 69.86, which is above its 14-period RSI average of 62.87, signaling that buying momentum remains strong and the bullish trend is likely to continue in the near term.

Delivery Pick

| Stock Name | BUY IN RANGE | SL | TGT |
|------------|--------------|------|------|
| KIRLOSENG | 1468-1475 | 1410 | 1580 |



- The stock is in a strong uptrend, consistently forming higher highs and higher lows, indicating sustained bullish momentum. Recently, it has broken out above an important resistance level across multiple timeframes, including the monthly, weekly, and daily charts, suggesting strong buying interest in the stock. Price action remains positive as the stock is trading above all its major moving averages of 20, 50, 100, and 200 EMAs, confirming both short-term and long-term strength. Momentum indicators also support the positive outlook, with RSI at 73.72, above its 14-period RSI average of 70.32, indicating continued bullish momentum in the stock.

Nifty 50 Snapshot

| SYMBOL | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|--------|-------|--------|--------|--------|--------|
| RELIANCE | 1,386.40 | 41.4 | 3.08 | 1,423 | 1,460 | 1,350 | 1,313 |
| HDFCBANK | 875.1 | 6.45 | 0.74 | 887 | 898 | 864 | 852 |
| SBIN | 1,168.50 | -6 | -0.51 | 1,191 | 1,213 | 1,146 | 1,124 |
| ICICIBANK | 1,353.30 | -12.1 | -0.89 | 1,369 | 1,385 | 1,337 | 1,321 |
| BHARTIARTL | 1,906.00 | 0.1 | 0.01 | 1,927 | 1,948 | 1,885 | 1,864 |
| LT | 4,027.00 | 144.4 | 3.72 | 4,155 | 4,284 | 3,899 | 3,770 |
| BEL | 462 | 15.15 | 3.39 | 478 | 493 | 446 | 431 |
| HINDALCO | 956.7 | 34.9 | 3.79 | 1,000 | 1,043 | 913 | 870 |
| COALINDIA | 448 | 12.85 | 2.95 | 463 | 479 | 433 | 417 |
| INFY | 1,305.30 | -2.1 | -0.16 | 1,327 | 1,348 | 1,284 | 1,263 |
| INDIGO | 4,495.00 | 102.1 | 2.32 | 4,648 | 4,801 | 4,342 | 4,189 |
| ONGC | 276.75 | -0.2 | -0.07 | 285 | 293 | 268 | 260 |
| ETERNAL | 240.49 | -0.24 | -0.1 | 248 | 255 | 233 | 226 |
| TATASTEEL | 200.72 | 3.99 | 2.03 | 205 | 209 | 197 | 192 |
| AXISBANK | 1,349.40 | -1.9 | -0.14 | 1,364 | 1,378 | 1,335 | 1,321 |
| M&M | 3,350.00 | 85.7 | 2.63 | 3,417 | 3,483 | 3,283 | 3,217 |
| TCS | 2,575.00 | -12.8 | -0.49 | 2,617 | 2,658 | 2,533 | 2,492 |
| SUNPHARMA | 1,783.70 | 33.2 | 1.9 | 1,818 | 1,852 | 1,750 | 1,716 |
| MARUTI | 14,471.00 | 313 | 2.21 | 14,794 | 15,117 | 14,148 | 13,825 |
| ITC | 311.65 | -0.3 | -0.1 | 315 | 319 | 308 | 305 |
| KOTAKBANK | 406.35 | 3 | 0.74 | 412 | 417 | 401 | 396 |
| NTPC | 377.45 | 11.65 | 3.18 | 388 | 398 | 367 | 357 |
| BAJFINANCE | 963 | 17.9 | 1.89 | 980 | 996 | 946 | 930 |
| POWERGRID | 299 | 7.05 | 2.41 | 305 | 311 | 293 | 287 |
| SHRIRAMFIN | 1,039.50 | 29.5 | 2.92 | 1,063 | 1,086 | 1,016 | 993 |
| ADANIPTS | 1,489.20 | 54.8 | 3.82 | 1,537 | 1,585 | 1,441 | 1,394 |
| EICHERMOT | 7,742.00 | 115.5 | 1.51 | 7,871 | 8,001 | 7,613 | 7,483 |
| HINDUNILVR | 2,254.90 | -6.4 | -0.28 | 2,289 | 2,323 | 2,221 | 2,187 |
| SBILIFE | 1,949.00 | 18.4 | 0.95 | 1,985 | 2,022 | 1,913 | 1,876 |
| TMPV | 355.35 | 4.15 | 1.18 | 361 | 367 | 350 | 344 |
| HDFCLIFE | 686.2 | 1.6 | 0.23 | 700 | 714 | 673 | 659 |
| ULTRACEMCO | 12,260.00 | 153 | 1.26 | 12,454 | 12,649 | 12,066 | 11,871 |
| APOLLOHOSP | 7,792.50 | 126.5 | 1.65 | 7,897 | 8,002 | 7,688 | 7,583 |
| JIOFIN | 243.45 | 2.15 | 0.89 | 248 | 252 | 239 | 235 |
| MAXHEALTH | 1,053.80 | 0.1 | 0.01 | 1,073 | 1,092 | 1,035 | 1,016 |
| HCLTECH | 1,355.70 | -8.3 | -0.61 | 1,388 | 1,420 | 1,323 | 1,291 |
| GRASIM | 2,717.00 | 33.8 | 1.26 | 2,764 | 2,811 | 2,670 | 2,623 |
| TITAN | 4,270.00 | 65.6 | 1.56 | 4,353 | 4,436 | 4,187 | 4,104 |
| BAJAJ-AUTO | 9,814.00 | 161.5 | 1.67 | 9,963 | 10,112 | 9,665 | 9,516 |
| BAJAJFINSV | 1,910.30 | 21 | 1.11 | 1,935 | 1,960 | 1,885 | 1,861 |
| TRENT | 3,786.00 | 29.2 | 0.78 | 3,842 | 3,898 | 3,730 | 3,674 |
| WIPRO | 195.8 | 0.25 | 0.13 | 198 | 201 | 193 | 191 |
| ADANIEN | 2,085.00 | 8.5 | 0.41 | 2,125 | 2,166 | 2,045 | 2,004 |
| ASIANPAINT | 2,282.50 | -2.7 | -0.12 | 2,319 | 2,355 | 2,246 | 2,210 |
| JSWSTEEL | 1,248.00 | 35 | 2.89 | 1,278 | 1,307 | 1,218 | 1,189 |
| TECHM | 1,332.50 | -18.7 | -1.38 | 1,363 | 1,394 | 1,302 | 1,271 |
| CIPLA | 1,327.50 | 14.3 | 1.09 | 1,341 | 1,354 | 1,314 | 1,301 |
| TATACONSUM | 1,121.10 | 10.5 | 0.95 | 1,138 | 1,155 | 1,104 | 1,087 |
| DRREDDY | 1,309.00 | 17.8 | 1.38 | 1,332 | 1,354 | 1,286 | 1,264 |
| NESTLEIND | 1,246.50 | 1.2 | 0.1 | 1,268 | 1,289 | 1,225 | 1,204 |
| INDIGO | 4,817.10 | -163.3 | -3.28 | 4,943 | 5,068 | 4,692 | 4,566 |

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